

Code	NVL
Company name	No Va Land Investment Group Corporation
Date	08/21/2020
Subject	Report on the result of bond conversion

Content:

No Va Land Investment Group Corporation announces the result of the third bond conversion as follows:

I. Information on bond:

1. Bond type: international convertible bond
2. Par value: US\$200,000/bond (equivalent to VND4,554,600,000/bond, at an exchange rate of VND22,773/US\$)
3. Selling price: US\$200,000/bond
4. Number of offering bonds: 1,200 bonds
5. Offering method: offering bonds through the distribution agent Credit Suisse in Singapore.
6. Issue date: April 27, 2018 and December 14, 2018
7. Maturity date: April 27, 2023
8. Settlement time: April 27, 2018 and December 14, 2018
9. Number of convertible bonds issued: 1,200 bonds
10. Value of convertible bonds issued: US\$240,000,000,000.
11. Interest rate: 5.5%/year
12. Bond term: 05 years
13. Conversion principle:
 - Conversion ratio: 75,910 shares/bond. This ratio will be adjusted at the conversion price.
 - Conversion price: VND60,000/share

II. Result of bond conversion:

1. Name of bond: International Convertible Bond of No Va Land Investment Group Corporation
2. Total volume of bond converted: 8.5 bonds
3. Total value of bond converted (at par value): US\$1,700,000
4. Conversion ratio: 75,910 shares/bond
5. Conversion date: August 21, 2020
6. Record date: none
7. Date of receipt of conversion request from bondholders: August 20, 2020
8. Name of stock converted from bonds: Stock of No Va Land Investment Group Corporation
9. Stock code: NVL
10. Stock type: common stock
11. Par value: VND10,000/share
12. Number of shares converted: 645,235 shares
13. Value of shares converted: VND6,452,350,000
14. The number of converted bonds accounts for 0.71% of the total issued bonds (1,200 bonds).

III. Result in sum:

Object	Owning volume (bond)	Converted volume (bond)	Number of shares converted from bonds (share)			Owning ratio on the number of converted shares
			Restricted	Common	Total	
1	2	3	4	5	6=4+5	7

I. Special shareholders	0	0	0	0	0	0
1. Board of Directors						
Of which – Foreign						
- Local						
2. Board of Supervisors						
3. Directorate						
4. Chief Financial Officer						
5. Chief Accountant						
6. Spokesman						
III. Treasury shares	0	0	0	0	0	0
IV. other shareholders	0	0	0	0	0	0
1. Local						
1.1 Individual						
1.2 Institution						
Of which, State:						
2. Foreign	1,186.5	8.5	0	645,235	645,235	
2.1 Individual	0	0	0	0	0	0
2.2 Institution	1,186.5	8.5	0	645,235	645,235	0.71%

Total	1,186.5	8.5	0	645,235	645,235	0.71%
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IV. List of major shareholders after the bond conversion:

No.	Shareholder	Number of shares	Ratio
1	Bui Thanh Nhon	216,041,837	22.253%
2	Diamond Properties JSC	105,940,072	10.912%
3	Novagroup	198,186,040	20.414%
4	Cao Thi Ngoc Suong	54,944,685	5.660%
	Total	575,112,634	59.239%

V. Capital structure of the issuer after the offering:

List	Number of shares	Ratio
1. State shareholder	0	0%
2. Major shareholders	5,751,126,340	59.239%
3. Other shareholders	3,957,186,330	40.761%
4. Treasury shares	0	0%
Total	9,708,312,670	100%
<i>Of which:</i>		
- Local	9,102,665,090	93.762%
- Foreign	605,647,580	6.238%